

Daily Focus

Market Overview

USA

U.S. equities rose on Friday. Dow Jones, NASDAQ and S&P500 gained 1.00%, 0.52% and 0.52% respectively.

China

China equities fell on Friday. The Shanghai Composite Index dropped 0.70% or 24.23 points to 3,424.23.

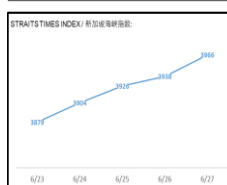
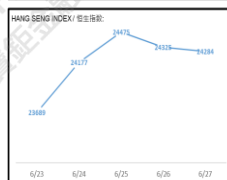
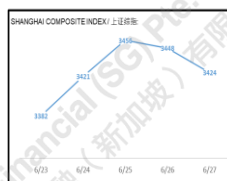
Hong Kong

Hong Kong equities fell on Friday. The Hang Seng Index dropped 0.17% or 41.25 points to 24,284.15.

Singapore

Singapore equities rose on Friday. The Straits Times Index gained 0.70% or 27.74 points to 3,966.20.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	43819.27	↑ 432.43	1.00%
Nasdaq	20273.46	↑ 105.55	0.52%
S&P500	6173.07	↑ 32.05	0.52%
Europe			
FTSE100	8798.91	↑ 63.31	0.72%
CAC40	7691.55	↑ 134.24	1.78%
DAX	24033.22	↑ 383.92	1.62%
STOXX600	543.63	↑ 6.15	1.14%
Asia			
Nikkei 225	40150.79	↑ 566.21	1.43%
Shanghai	3424.23	↓ -24.23	-0.70%
Hang Seng	24284.15	↓ -41.25	-0.17%
STI	3966.20	↑ 27.74	0.70%
JCI	6897.40	↑ 65.26	0.96%
TWSE	22580.08	↓ -104.48	-0.46%
Forex			
EURUSD	1.17	↑ 0.0017	0.15%
GBPUSD	1.37	↓ -0.0012	-0.09%
USDJPY	144.65	↑ 0.2300	0.16%
USDCNH	7.17	↑ 0.0086	0.12%
USDHKD	7.85	↑ 0.0001	0.00%
USDSGD	1.28	↑ 0.0018	0.14%
USDIDR	16195.00	↓ -14.00	-0.09%
Commodity			
Gold	3287.60	↓ -45.90	-1.38%
WTI Oil	65.52	↑ 0.28	0.43%



Retail sales for Japan rose 2.2% on a year-on-year basis in May, lower than median estimate of 2.5% and April's reported retail sales of 3.3%.



The Canadian economy is set for a modest decline this quarter but is faring better than some economists feared. Advance data showed industry-based GDP shrank 0.1% in May, matching April's 0.1% decline, Statistics Canada said Friday. Combined, the numbers point to annualized 0.3% contraction in the second quarter if June is flat. That second-quarter drop would be slightly worse than the Bank of Canada's optimistic scenario for flat growth, but much better than its more pessimistic projection of 1.3% decline, and better than many economist estimates.



Unemployment rate for Mexico was 2.75% in May, higher than median estimate of 2.59% and April's reported unemployment rate of 2.54%.



Industrial Production for South Korea rose 0.2% on a year-on-year basis in May, lower than median estimate of 3.0% and April's reported Industrial Production of 4.9%.

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